

**SAN DIEGO-CARLSBAD-SAN MARCOS METROPOLITAN STATISTICAL AREA (MSA)
(SAN DIEGO COUNTY)**

Seasonal changes dominate the job picture

NOTE: Labor force and industry data contained in this release differ from previous information due to the U.S. Department of Labor's annual revision process.

The unemployment rate in San Diego County was 4.6 percent in January 2005, up from a revised 4.1 percent in December 2004, but below the year-ago estimate of 5.1 percent. This compares with an unadjusted unemployment rate of 6.2 percent for California and 5.7 percent for the nation during the same period.

Between December 2004 and January 2005, nonfarm wage and salary employment in San Diego County declined by 18,800 to reach 1,256,400 jobs. Many of the job losses were seasonal in nature and not unexpected for this time period.

- Trade, transportation and utilities reported a loss of 7,000 jobs, primarily due to seasonal cutbacks in retail trade as the holiday shopping season drew to a close.
- Professional and business services declined by 3,200 jobs with losses scattered throughout the industry. Over 50 percent of the job decline occurred in employment services, which includes temporary help firms. It is not unusual to see job declines in temporary help firms at this time of year.
- Construction recorded a seasonal loss of 2,400 jobs over the month. Most of the declines occurred in the specialty trade contractors sector, which includes electricians, carpenters, painters and other trades.
- Leisure and hospitality fell by 2,400 jobs, reflecting a seasonal decline in the industry. Most of the declines were in food services and drinking places.
- Educational and health services and information were the only two industries to add jobs over the month, increasing by 400 and 100 jobs, respectively.

Between January 2004 and January 2005, total nonfarm employment was up by 22,300 jobs, a gain of 1.8 percent.

- Construction recorded the largest increase (up 4,600 jobs). Most of the gain occurred in the specialty trade contractors sector.
- Professional and business services added 4,200 jobs over the year. Most of the job growth occurred in the employment services category, which includes temporary help firms.
- Leisure and hospitality grew by 3,900 jobs. Job gains of 4,200 in food services and drinking places were partially offset by job losses in other categories.

San Diego-Carlsbad-San Marcos MSA

San Diego County

Industry Employment & Labor Force
March 2004 Benchmark

Data Not Adjusted for Seasonality

	Jan 04	Nov 04	Dec 04 Revised	Jan 05 Prelim.	Percent Change Month Year	
Civilian Labor Force (1)	1,485,800	1,504,500	1,506,200	1,504,400	-0.1%	1.3%
Civilian Employment	1,410,000	1,438,300	1,445,000	1,435,500	-0.7%	1.8%
Civilian Unemployment	75,800	66,200	61,200	69,000	12.7%	-9.0%
Civilian Unemployment Rate	5.1%	4.4%	4.1%	4.6%		
(CA Unemployment Rate)	6.9%	5.8%	5.7%	6.2%		
(U.S. Unemployment Rate)	6.3%	5.2%	5.1%	5.7%		

Total, All Industries (2)	1,244,500	1,282,100	1,285,700	1,266,500	-1.5%	1.8%
Total Farm	10,400	10,800	10,500	10,100	-3.8%	-2.9%
Total Nonfarm	1,234,100	1,271,300	1,275,200	1,256,400	-1.5%	1.8%
Total Private	1,021,000	1,052,500	1,056,800	1,040,400	-1.6%	1.9%
Goods Producing	185,900	193,600	194,000	190,700	-1.7%	2.6%
Natural Resources and Mining	400	400	400	400	0.0%	0.0%
Construction	82,500	89,500	89,500	87,100	-2.7%	5.6%
Construction of Buildings	17,800	19,900	19,800	19,300	-2.5%	8.4%
Heavy and Civil Engineering Construction	9,000	10,600	10,700	10,400	-2.8%	15.6%
Specialty Trade Contractors	55,700	59,000	59,000	57,400	-2.7%	3.1%
Building Foundation and Exterior Contractors	14,000	15,000	14,900	14,400	-3.4%	2.9%
Building Equipment Contractors	18,200	18,600	18,800	18,400	-2.1%	1.1%
Building Finishing Contractors	16,800	18,300	18,200	17,700	-2.7%	5.4%
Residual-Other Specialty Trade Contract	6,700	7,100	7,100	6,900	-2.8%	3.0%
Manufacturing	103,000	103,700	104,100	103,200	-0.9%	0.2%
Durable Goods	76,900	77,800	78,100	77,400	-0.9%	0.7%
Machinery Manufacturing	7,900	7,900	8,000	8,000	0.0%	1.3%
Computer and Electronic Product Manufacturing	25,200	25,000	25,100	24,600	-2.0%	-2.4%
Computer and Peripheral Equipment Manufac	4,500	4,100	4,200	3,800	-9.5%	-15.6%
Communications Equipment Manufacturing	5,100	5,100	5,000	5,000	0.0%	-2.0%
Audio and Video Equipment Manufacturing	2,100	1,900	1,900	1,800	-5.3%	-14.3%
Residual-Semiconductor and Electronic Comp	8,000	8,200	8,300	8,300	0.0%	3.8%
Electronic Instrument Manufacturing	5,500	5,700	5,700	5,700	0.0%	3.6%
Transportation Equipment Manufacturing	13,000	13,700	13,700	13,800	0.7%	6.2%
Residual-Motor Vehicle Manufacturing	1,300	1,300	1,300	1,300	0.0%	0.0%
Aerospace Product and Parts Manufacturing	5,100	5,300	5,300	5,300	0.0%	3.9%
Ship and Boat Building	6,600	7,100	7,100	7,200	1.4%	9.1%
Residual-Miscellaneous Manufacturing	30,800	31,200	31,300	31,000	-1.0%	0.6%
Nondurable Goods	26,100	25,900	26,000	25,800	-0.8%	-1.1%
Service Providing	1,048,200	1,077,700	1,081,200	1,065,700	-1.4%	1.7%
Private Service Producing	835,100	858,900	862,800	849,700	-1.5%	1.7%
Trade, Transportation and Utilities	211,500	220,100	222,000	215,000	-3.2%	1.7%
Wholesale Trade	41,200	42,100	42,300	41,800	-1.2%	1.5%
Merchant Wholesalers, Durable Goods	22,600	22,700	22,900	22,800	-0.4%	0.9%
Merchant Wholesalers, Nondurable Goods	13,100	13,600	13,600	13,100	-3.7%	0.0%
Wholesale Electronic Markets and Agents and I	5,500	5,800	5,800	5,900	1.7%	7.3%
Retail Trade	142,500	149,600	151,200	145,000	-4.1%	1.8%
Motor Vehicle and Parts Dealer	20,400	20,700	20,600	20,700	0.5%	1.5%
Residual-Furniture and Home Furnishings Store	21,000	20,500	20,300	20,100	-1.0%	-4.3%
Building Material and Garden Equipment Stores	10,700	11,100	11,100	11,000	-0.9%	2.8%
Food and Beverage Stores	23,300	24,700	24,700	24,600	-0.4%	5.6%
Grocery Stores	20,700	21,900	21,900	21,800	-0.5%	5.3%
Residual-Specialty Food Stores	2,600	2,800	2,800	2,800	0.0%	7.7%
Health and Personal Care Stores	9,100	9,000	8,900	8,700	-2.2%	-4.4%
Clothing and Clothing Accessories Stores	16,200	18,100	19,100	17,600	-7.9%	8.6%
Clothing Stores	12,800	14,600	15,500	14,000	-9.7%	9.4%
Residual-Shoe Stores	3,400	3,500	3,600	3,600	0.0%	5.9%
Sporting Goods, Hobby, Book and Music Stores	8,500	8,500	8,800	8,300	-5.7%	-2.4%
Sporting Goods, Hobby and Musical Instrument	5,500	5,600	5,900	5,400	-8.5%	-1.8%

San Diego-Carlsbad-San Marcos MSA

San Diego County

Industry Employment & Labor Force
March 2004 Benchmark

Data Not Adjusted for Seasonality

	Jan 04	Nov 04	Dec 04 Revised	Jan 05 Prelim.	Percent Change Month Year	
Book, Periodical and Music Stores	3,000	2,900	2,900	2,900	0.0%	-3.3%
General Merchandise Stores	22,700	26,200	27,100	23,800	-12.2%	4.8%
Department Stores	16,900	20,100	20,700	17,600	-15.0%	4.1%
Other General Merchandise Stores	5,800	6,100	6,400	6,200	-3.1%	6.9%
Miscellaneous Store Retailers	10,600	10,800	10,600	10,200	-3.8%	-3.8%
Transportation, Warehousing and Utilities	27,800	28,400	28,500	28,200	-1.1%	1.4%
Utilities	6,300	6,500	6,500	6,600	1.5%	4.8%
Transportation and Warehousing	21,500	21,900	22,000	21,600	-1.8%	0.5%
Residual-Air Transportation	13,900	13,800	13,900	13,700	-1.4%	-1.4%
Truck Transportation	4,900	5,000	5,000	4,800	-4.0%	-2.0%
Warehousing and Storage	2,700	3,100	3,100	3,100	0.0%	14.8%
Information	36,300	36,500	36,300	36,400	0.3%	0.3%
Publishing Industries (except Internet)	10,700	11,000	11,000	10,900	-0.9%	1.9%
Newspaper, Periodical, Book and Directory Pub	6,600	7,000	7,000	7,000	0.0%	6.1%
Software Publishers	4,100	4,000	4,000	3,900	-2.5%	-4.9%
Broadcasting (except Internet)	4,300	4,400	4,400	4,400	0.0%	2.3%
Telecommunications	15,100	15,100	15,000	15,100	0.7%	0.0%
Wireless Telecommunications Carriers	7,600	8,000	8,000	8,000	0.0%	5.3%
Telecommunications Resellers	6,200	6,100	6,000	6,100	1.7%	-1.6%
Residual-Other Telecommunications	1,300	1,000	1,000	1,000	0.0%	-23.1%
Residual-Other Information Services	6,200	6,000	5,900	6,000	1.7%	-3.2%
Financial Activities	80,600	81,600	82,000	81,300	-0.9%	0.9%
Finance and Insurance	52,300	52,600	52,800	52,400	-0.8%	0.2%
Residual-Other Finance	1,100	1,300	1,300	1,100	-15.4%	0.0%
Credit Intermediation and Related Activities	26,400	26,300	26,400	26,400	0.0%	0.0%
Securities, Commodity Contracts and Investme	7,400	7,700	7,800	7,700	-1.3%	4.1%
Insurance Carriers and Related	17,400	17,300	17,300	17,200	-0.6%	-1.1%
Real Estate and Rental and Leasing	28,300	29,000	29,200	28,900	-1.0%	2.1%
Real Estate	21,500	22,000	22,200	22,000	-0.9%	2.3%
Residual-Rental and Leasing Services	6,800	7,000	7,000	6,900	-1.4%	1.5%
Professional and Business Services	200,600	207,200	208,000	204,800	-1.5%	2.1%
Professional, Scientific and Technical Services	100,700	99,900	100,100	99,500	-0.6%	-1.2%
Legal Services	11,700	11,800	11,800	11,600	-1.7%	-0.9%
Architectural, Engineering and Related Services	20,000	20,100	20,100	19,800	-1.5%	-1.0%
Scientific Research and Development Services	23,700	23,800	23,800	23,400	-1.7%	-1.3%
Residual-Other Professional, Scientific and Tec	45,300	44,200	44,400	44,700	0.7%	-1.3%
Management of Companies and Enterprises	18,300	18,400	18,600	17,900	-3.8%	-2.2%
Administrative and Support and Waste Services	81,600	88,900	89,300	87,400	-2.1%	7.1%
Administrative and Support Services	79,200	86,400	86,800	84,800	-2.3%	7.1%
Employment Services	35,100	40,100	40,300	38,500	-4.5%	9.7%
Investigation and Security Services	8,600	8,800	8,900	8,900	0.0%	3.5%
Services to Buildings and Dwellings	19,900	21,200	21,200	21,000	-0.9%	5.5%
Residual-Other Support Services	15,600	16,300	16,400	16,400	0.0%	5.1%
Waste Management and Remediation Services	2,400	2,500	2,500	2,600	4.0%	8.3%
Educational and Health Services	121,400	121,400	121,600	122,000	0.3%	0.5%
Educational Services	19,700	20,800	20,700	20,500	-1.0%	4.1%
Residual-Elementary and Secondary Schools	13,300	13,800	13,800	13,900	0.7%	4.5%
Colleges, Universities and Professional Schools	6,400	7,000	6,900	6,600	-4.3%	3.1%
Health Care and Social Assistance	101,700	100,600	100,900	101,500	0.6%	-0.2%
Ambulatory Health Care Services	42,800	42,600	42,900	43,200	0.7%	0.9%
Hospitals	23,400	23,400	23,400	23,400	0.0%	0.0%
Nursing and Residential Care Facilities	18,200	17,500	17,500	17,700	1.1%	-2.7%
Social Assistance	17,300	17,100	17,100	17,200	0.6%	-0.6%
Leisure and Hospitality	138,300	144,000	144,600	142,200	-1.7%	2.8%
Arts, Entertainment, and Recreation	19,800	20,200	20,200	20,100	-0.5%	1.5%
Amusement, Gambling, and Recreation	13,500	14,700	14,700	14,700	0.0%	8.9%

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	Jan 04	Nov 04	Dec 04 Revised	Jan 05 Prelim.	Percent Change Month Year	
Residual-Other Amusement and Recreation	6,300	5,500	5,500	5,400	-1.8%	-14.3%
Accommodation and Food Service	118,500	123,800	124,400	122,100	-1.8%	3.0%
Accommodation	26,900	26,600	26,500	26,300	-0.8%	-2.2%
Food Services and Drinking Places	91,600	97,200	97,900	95,800	-2.1%	4.6%
Full-Service Restaurants	43,700	46,700	46,900	46,100	-1.7%	5.5%
Residual-Limited-Service Eating Places	47,900	50,500	51,000	49,700	-2.5%	3.8%
Other Services	46,400	48,100	48,300	48,000	-0.6%	3.4%
Repair and Maintenance	13,000	13,100	13,000	12,900	-0.8%	-0.8%
Personal and Laundry Services	13,900	14,600	14,900	14,700	-1.3%	5.8%
Religious, Grantmaking, Civic, Professional and Government	19,500	20,400	20,400	20,400	0.0%	4.6%
Federal Government	213,100	218,800	218,400	216,000	-1.1%	1.4%
Other Federal Government	39,700	39,200	39,200	38,900	-0.8%	-2.0%
Department of Defense	20,000	19,800	19,800	19,700	-0.5%	-1.5%
State and Local Government	19,700	19,400	19,400	19,200	-1.0%	-2.5%
State Government	173,400	179,600	179,200	177,100	-1.2%	2.1%
State Government Education	38,900	38,800	38,200	38,700	1.3%	-0.5%
Other State Government	26,300	26,000	25,600	26,200	2.3%	-0.4%
Local Government	12,600	12,800	12,600	12,500	-0.8%	-0.8%
Local Government Education	134,500	140,800	141,000	138,400	-1.8%	2.9%
County	71,500	75,400	75,500	73,000	-3.3%	2.1%
City	18,000	18,800	18,700	18,700	0.0%	3.9%
Other Local Government	19,600	20,300	20,300	20,200	-0.5%	3.1%
	25,400	26,300	26,500	26,500	0.0%	4.3%

Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to: Cheryl Mason-858/689-6544 or Ann Marshall -949/588-3888

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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